

Hatsun Agro Product Ltd.

Registered Office:

No.41 (49), Janakiram Colony Main Road,
Janakiram Colony, Arumbakkam,
Chennai - 600 106, Tamil Nadu, India.

E: info@hap.in | www.hap.in

CIN: L15499TN1986PLC012747

Corporate Office:

No.14, TNHB 'A' Road,
Sholinganallur, Chennai - 600 119,
Tamil Nadu, India.

P: +91 44 2450 1622

F: +91 44 2450 1422

15th December, 2022**Ref: HAPLASEC\58\2022-23****BSE Limited
Corporate Relationship Department
2nd Floor, New Trading Ring,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400 001****National Stock Exchange of India Ltd
Exchange Plaza, 5th Floor,
Plot No. C/1, G Block,
Bandra Kurla Complex,
Bandra(E), Mumbai – 400 051****Stock Code: BSE: 531531
NSE: HATSUN**

Dear Sir / Madam,

Subject: Intimation regarding compliance with Regulation 84 of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (“SEBI ICDR Regulations”) and Regulation 30 read with Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (“SEBI Listing Regulations”) - Newspaper Advertisement

Further to our earlier intimations dated 19th September, 2022 and 3rd December, 2022 in relation to the proposed issuance of fully paid-up Equity Shares for an amount aggregating up to ₹30,107.02 lakhs (assuming full subscription) on a rights basis to the Eligible Equity Shareholders of the Company as on the Record Date *i.e.*, 8th December, 2022 in accordance with the SEBI ICDR Regulations and other applicable laws including the circulars issued by SEBI from time to time, we enclose copies of newspaper advertisements issued by the Company and published today, *i.e.*, 15th December, 2022 (i) in all editions of Financial Express, an English national daily newspaper; (ii) in all editions of Jansatta, a Hindi national daily newspaper; and (iii) in the Chennai edition of Dina Kural, a Tamil daily newspaper (Tamil being the regional language of Tamil Nadu, where the Company’s registered office is located).

This intimation is being issued in terms of Regulation 84(1) of the SEBI ICDR Regulations pursuant to which we are required to intimate the Stock Exchanges for dissemination of the aforementioned newspaper advertisements, on their respective websites at least two days before the Issue Opening Date.

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All capitalised terms used and not specifically defined herein shall have the same meaning as ascribed to such terms in the letter of offer dated 3rd December, 2022.

Kindly take the above on your records.

Thanking you.

Yours faithfully,

For Hatsun Agro Product Limited



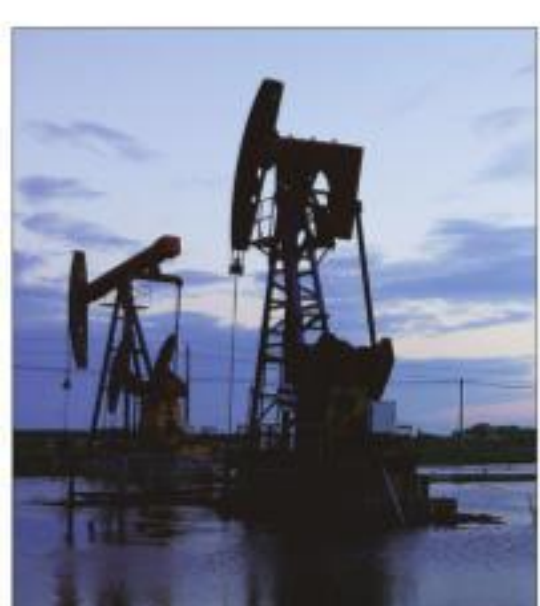
G Somasundaram
Company Secretary and Compliance Officer



Hatsun Agro Product Limited



Russian oil being sold to India below price cap



NIDHI VERMA
New Delhi, December 14

RUSSIA'S FLAGSHIP URALS crude has been sold at deeper discounts this month following a European ban on Russian oil imports, and dominant buyer India has bought barrels at well below a \$60 price cap agreed by the West, four market sources said.

The European Union ban on imports of Russia's seaborne oil from December 5 has driven Moscow to seek alternative markets, mainly in Asia, for about 1 million barrels per day.

Also on December 5, the Group of Seven leading economies implemented a \$60 price cap on Russian seaborne oil to try to limit Moscow's ability to finance its war in Ukraine.

Russia has said it will not abide by the cap even if it has to cut production.

The Western actions have left Russian producers in fierce competition with each other and with suppliers from Asia, Europe and the Middle East, meaning their best hope of finding buyers is to lower prices, two traders said.

Since Russia began its invasion of Ukraine in February, India has become the main outlet for seaborne cargoes of Urals crude.

For some deals this month, the price for Urals in Indian ports, including insurance and delivery by ship, has fallen to around minus \$12-\$15 per barrel versus a monthly average of dated Brent, down from a discount of \$5-\$8 per barrel in October and \$10-\$11 in November, the sources said.

The discounts mean oil is in some cases being sold at below overall production cost including local levies, industry sources said. **REUTERS**

Exemption from filing Form 10F to benefit FPIs

ASHLEY COUTINHO
Mumbai, December 15

THE CENTRAL BOARD of Direct Taxes (CBDT) has exempted non-resident taxpayers from mandatory electronic filing of Form 10F until March 2023, a move that could benefit foreign portfolio investors (FPIs).

The diktat to file various forms online, including Form 10F, was enforced in July this year.

Form 10F is a self-declaration to be furnished by non-residents as a supplement to a tax residency certificate (TRC) for claiming tax treaty benefits. However, fore-filing of any form online, the filer needs a PAN.

Many non-residents whose income was not taxable in India found it difficult to file form 10F online in the absence of PAN. This is because non-residents whose income is not liable to tax in India under the tax treaty, mostly do not obtain a PAN in India. FPIs are required to maintain form 10F and provide the same along with other documents, when asked by the income tax officer to claim tax treaty benefits.

Assam's gamosa, Ladakh's apricot get GI tag

THE GOVERNMENT HAS granted the geographical indication (GI) tag to various products, including the gamosa of Assam, Tandur Redgram of Telangana, and an apricot variety of Ladakh.

The commerce and Industry ministry said on Wednesday that the total number of GI products has reached 432 now.

The top five states holding the maximum number of GIs are Karnataka, Tamil Nadu, Uttar Pradesh, Karnataka and Kerala, it added. **— PTI**

This is only an advertisement for information purposes and not for publication, distribution or release directly or indirectly outside India. This is not an announcement for any public offer document. All capitalized terms used and not defined herein shall have the meaning assigned to them in the letter of offer dated December 3, 2022 (the "Letter of Offer") filed with the Stock Exchanges, namely BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") and together with BSE, "Stock Exchanges" and the Securities and Exchange Board of India ("SEBI").

HAP HATSUN AGRO PRODUCT LIMITED

Our Company was incorporated as a private limited company under the Companies Act, 1956 as "Hatsun Foods Private Limited" vide a certificate of incorporation dated March 4, 1986 issued by the Registrar of Companies, Tamil Nadu at Chennai (the "RoC"). Subsequently, the name of our Company was changed to "Hatsun Milk Food Private Limited" and a fresh certificate of incorporation was issued on August 7, 1995. The name of our Company was further changed to "Hatsun Milk Food Limited" and a fresh certificate of incorporation was issued by the RoC on August 11, 1995. The name of our Company was further changed to "Hatsun Agro Product Limited" pursuant to a fresh certificate of incorporation issued by the RoC on April 7, 1998. For details of the changes in the address of the registered office, please see the section entitled "General Information" on page 36 of the Letter of Offer.

Registered Office: No.41 (49), Janakiram Colony Main Road, Janakiram Colony, Arumbakkam, Chennai - 600 106; **Telephone:** +91 44 4365 9999. **Corporate Office:** Plot No. 14, TNHB, TN Housing Board, 'A' Road, Sholinganallur, Chennai - 600 119; **Telephone:** +91 44 2450 1622

Contact Person: G. Somasundaram, Company Secretary and Compliance Officer; **E-mail:** secretarial@hap.in; **Website:** www.hap.in

Corporate Identification Number: L15499TN1986PLC012747

OUR PROMOTER: CHANDRAMOGAN R.G.

FOR PRIVATE CIRCULATION TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY ONLY

ISSUE OF UP TO 71,85,444 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 1 EACH OF OUR COMPANY (THE "RIGHTS EQUITY SHARES") FOR CASH AT A PRICE OF ₹ 419 PER RIGHTS EQUITY SHARE (INCLUDING A PREMIUM OF ₹ 418 PER EQUITY SHARE) AGGREGATING UP TO ₹ 30,107.02* LAKHS ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 1 (ONE) RIGHTS EQUITY SHARE FOR EVERY 30 (THIRTY) FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON DECEMBER 8, 2022 ("RECORD DATE") (THE "ISSUE"). FOR FURTHER DETAILS, PLEASE SEE THE SECTION ENTITLED "TERMS OF THE ISSUE" ON PAGE 180 OF THE LETTER OF OFFER.

* Assuming full subscription

NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY

ISSUE PROGRAMME

ISSUE OPENS ON MONDAY, DECEMBER 19, 2022	LAST DATE FOR ON MARKET RENUNCIATION* TUESDAY, JANUARY 3, 2023	ISSUE CLOSURES ON** MONDAY, JANUARY 9, 2023
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*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat accounts of the Renounees on or prior to the Issue Closing Date.
**Our Board or the Rights Issue Committee will have the right to extend the Issue Period as it may determine from time to time but not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

ASBA * | Simple, Safe, Smart way of making an application - Make use of it!!!

*Applications supported by blocked amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account. For further details, check section on ASBA below.

Payment Schedule of Rights Equity Shares
₹ 419 per Rights Equity Share (including premium of ₹ 418 per Rights Equity Share) shall be payable on Application

The Lead Manager and our Company accept no responsibility to bear or pay any cost, applicable taxes, charges and expenses (including brokerage), and such costs will be incurred solely by the Investors.

Facilities for Application in this Issue
In accordance with Regulation 76 of the SEBI ICDR Regulations, the SEBI Rights Issue Circulars and the ASBA Circulars, all Investors desiring to make an Application in this Issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA.

"The Application Form can be used by the Eligible Equity Shareholders as well as the Renounees, to make Applications in this Issue basis the Rights Entitlement credited in their respective demat accounts or demat suspense escrow account, as applicable. Applications on plain paper will not be accepted from any address outside India. For further details on the Rights Entitlements and demat suspense escrow account, please see the section entitled "Terms of the Issue - Credit of Rights Entitlements in demat accounts of Eligible Equity Shareholders" on page 193 of the Letter of Offer."

ASBA facility:An Investor is required to have an ASBA enabled bank account with SCSBs, prior to making the Application. Investors desiring to make an Application in this Issue through ASBA process, may submit the Application Form in physical mode to the Designated Branches of the SCSB or online/electronic Application through the website of the SCSBs (if made available by such SCSB) for authorizing such SCSB to block Application Money payable on the Application in their respective ASBA Accounts. Investors should ensure that they have correctly submitted the Application Form and have provided an authorisation to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application.

For the list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmid=34>.

Please note that subject to SCSBs complying with the requirements of SEBI Circular CIR/CFD/DIL/13/2012 dated September 25, 2012, within the periods stipulated therein, Applications may be submitted at the Designated Branches of the SCSBs.

Further, in terms of the SEBI Circular CIR/CFD/DIL/1/2013 dated January 2, 2013, it is clarified that for making Applications by SCSBs on their own account using ASBA facility, each such SCSB should have a separate account in its own name with any other SEBI registered SCSB(s). Such account shall be used solely for the purpose of making an Application in this Issue and clear demarcated funds should be available in such account for such an Application.

The Lead Manager, our Company, its directors, its employees, affiliates, associates and their respective directors and officers and the Registrar to the Issue shall not take any responsibility for acts, mistakes, errors, omissions and commissions etc., in relation to applications accepted by SCSBs, Applications uploaded by SCSBs, Applications accepted but not uploaded by SCSBs or Applications accepted and uploaded without blocking funds in the ASBA Accounts. For details, see "Terms of the Issue - Making an Application through the ASBA process" on page 182 of the Letter of Offer.

APPLICATIONS SUPPORTED BY BLOCKED AMOUNT (ASBA): Investors desiring to make an Application in this Issue through ASBA process, may submit the Application Form in physical mode to the Designated Branch of the SCSB or online / electronic Application through the website of the SCSBs (if made available by such SCSB) for authorising such SCSB to block Application Money payable on the Application in their respective ASBA Accounts. For list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmid=34>. For details on Designated Branches of SCSBs collecting the Application Form, please refer to the above-mentioned link.

ELIGIBLE EQUITY SHAREHOLDERS MAY PLEASE NOTE THAT THE EQUITY SHARES UNDER THE ASBA PROCESS CAN BE ALLOTTED ONLY IN DEMATERIALIZED FORM AND TO THE SAME DEPOSITORY ACCOUNT IN WHICH THE EQUITY SHARES ARE HELD BY SUCH ASBA APPLICANT ON THE RECORD DATE.

INVESTORS MUST ENSURE THAT THEIR PAN IS LINKED WITH AADHAAR AND ARE IN COMPLIANCE WITH THE NOTIFICATION DATED FEBRUARY 13, 2020 ISSUED BY CENTRAL BOARD OF DIRECT TAXES AND PRESS RELEASE DATED JUNE 25, 2021.

MAKING OF AN APPLICATION ON PLAIN PAPERAn Eligible Equity Shareholder in India who is eligible to apply under the ASBA process may make an Application to subscribe to this Issue on plain paper in case of non-receipt of Application Form as detailed above. In such cases of non-receipt of the Application Form through physical delivery (where applicable) and the Eligible Equity Shareholder not being in a position to obtain it from any other source may make an Application to subscribe to this Issue on plain paper with the same details as per the Application Form that is available on the website of the Registrar, Stock Exchanges or the Lead Manager. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorising such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any Eligible Equity Shareholder who has not provided an Indian address.

Please note that the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently.

The Application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with his/her bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars:

who have not updated our records with their Indian address or the address of their duly authorised representative in India, prior to the date on which we have sent an e-mail or sent a physical copy of the Letter of Offer, the Abridged Letter of Offer, the Application Form and other applicable Issue materials, have not been sent any Issue materials.

Our Company is making this Issue on a rights basis to the Eligible Equity Shareholders and will dispatch the Letter of Offer or the Abridged Letter of Offer, the Application Form and other applicable Issue materials primarily to the e-mail addresses of the Eligible Equity Shareholders who have provided an Indian address to our Company. Any person who acquires Rights Entitlements or Rights Equity Shares will be deemed to have declared, warranted and agreed, by accepting the delivery of the Letter of Offer, that it is not and that at the time of subscribing for the Rights Equity Shares or the Rights Entitlements, it will not be, in the United States and is authorized to acquire the Rights Entitlements and the Rights Equity Shares in compliance with all applicable laws and regulations.

Our Company is making the Issue on a rights basis to the Eligible Equity Shareholders and the Letter of Offer / the Abridged Letter of Offer and the Application Form is required to be dispatched only to the Eligible Equity Shareholders who have provided an Indian address to our Company. Any person who acquires the Rights Entitlements and the Rights Equity Shares will be deemed to have declared, represented, warranted and agreed, by accepting the delivery of the Letter of Offer, that, (i) it is not and that at the time of subscribing for such Rights Equity Shares or acquiring the Rights Entitlements, it will not be, in the United States; does not have a registered address (and is not otherwise located) in the United States when the buy order is made; and (iii) it is authorised to acquire the Rights Entitlements and the Rights Equity Shares in compliance with all applicable laws and regulations.

Our Company reserves the right to treat any Application Form as invalid which: (i) does not include the certification set out in the Application Form to the effect that the subscriber does not have a registered address (and is not otherwise located) in the United States and is authorised to acquire the Rights Equity Shares or the Rights Entitlement in compliance with all applicable laws and regulations; (ii) appears to us or our agents to have been executed in or dispatched from a person located in the United States; (iii) where a registered Indian address is not provided; or (iv) where our Company believes that Application Form is incomplete or acceptance of such Application Form may infringe applicable legal or regulatory requirements; and our Company shall not be bound to allot or issue any Rights Equity Shares or Rights Entitlement in respect of any such Application Form. Our Company is informed that there is no objection to a United States shareholder selling its Rights Entitlements in India. However, the Rights Entitlements may not be transferred or sold to any person in the United States.

LAST DATE FOR APPLICATION: The last date for submission of the duly filled in Application Form or a plain paper Application is Monday, January 9, 2023, i.e., Issue Closing Date. Our Board or any committee thereof may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date).

If the Application Form is not submitted with an SCSB, uploaded with the Stock Exchanges and the Application Money is not blocked with the SCSB, on or before the Issue Closing Date or such date as may be extended by our Board or any committee thereof, the invitation to offer contained in the Letter of Offer shall be deemed to have been declined and our Board or any committee thereof shall be at liberty to dispose of the Equity Shares hereby offered, as set out in the section entitled "Basis of Allotment" on page 201 of the Letter of Offer.

Please note that on the Issue Closing Date, Applications through ASBA process will be uploaded until 5.00 p.m. (Indian Standard Time) or such extended time as permitted by the Stock Exchanges.

Please ensure that the Application Form and necessary details are filed in. In place of Application number, Investors can mention the reference number of the e-mail received from Registrar to the Issue informing about their Rights Entitlement or last eight digits of the demat account. Alternatively, SCSBs may mention their internal reference number in place of application number.

ALLOTMENT ONLY IN DEMATERIALIZED FORM: The Allotment of Equity Shares pursuant to the Issue will only be made in dematerialised form. The Rights Equity Shares applied for in this Issue can be allotted in dematerialised form and to the same depository account in which the Equity Shares are held by such Eligible Equity Shareholders on the Record Date or mentioned in the Application Form in the event that no shares are held in demat form by such Eligible Equity Shareholder on the Record Date, as the case may be. For further details, see "Terms of the Issue - Making an Application by Eligible Equity Shareholders holding Equity Shares in physical form" on page 180 of the Letter of Offer.

PLEASE NOTE THAT THE RIGHTS ENTITLEMENT WHICH ARE NEITHER RENOUNCED NOR SUBSCRIBED BY THE INVESTORS ON OR BEFORE THE ISSUE CLOSING DATE SHALL LAPSE AND SHALL BE EXTINGUISHED AFTER THE ISSUE CLOSING DATE. THE LEAD MANAGER AND OUR COMPANY ACCEPT NO RESPONSIBILITY TO BEAR OR PAY ANY COST, APPLICABLE TAXES, CHARGES AND EXPENSES (INCLUDING BROKERAGE), AND SUCH COSTS WILL BE INCURRED SOLELY BY THE INVESTORS.

INVESTORS MAY PLEASE NOTE THAT THE RIGHTS EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALIZED FORM.

LISTING: The existing Equity Shares of our Company are listed on BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") (collectively, the "Stock Exchanges"). Our Company has received "in-principle" approvals from BSE and NSE for listing the Rights Equity Shares to be allotted pursuant to the Issue through their letters dated November 29, 2022, and November 30, 2022, respectively. Our Company will also make applications to NSE and BSE to obtain trading approvals for the Rights Entitlements as required under the SEBI circular bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020. For the purposes of the Issue, the Designated Stock Exchange is BSE.

DISCLAIMER CLAUSE OF SEBI: Submission of Letter of Offer to SEBI should not in any way be deemed or construed that SEBI has cleared or approved the Letter of Offer. The Investors are advised to refer to the full text of the Disclaimer clause of SEBI as provided in "Other Regulatory and Statutory Disclosures - Disclaimer Clause of SEBI" on page 173-174 of the Letter of Offer.

DISCLAIMER CLAUSE OF BSE (Designated Stock Exchange): It is to be distinctly understood that the permission given by BSE should not, in anyway, be deemed or construed that the Letter of Offer has been cleared or approved by BSE; nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The Investors are advised to refer to the full text of the Disclaimer clause of BSE as provided in "Other Regulatory and Statutory Disclosures - Disclaimer Clause of BSE" on page 176-177 of the Letter of Offer.

DISCLAIMER CLAUSE OF NSE: It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Letter of Offer has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The Investors are advised to refer to the full text of the Disclaimer clause of NSE as provided in "Other Regulatory and Statutory Disclosures - Disclaimer Clause of NSE" on page 177 of the Letter of Offer.

BANKER TO THE ISSUE / REFUND BANK: Axis Bank Limited

MONITORING AGENCY: CRISIL Ratings Limited

DISPATCH AND AVAILABILITY OF ISSUE MATERIALS: In accordance with the SEBI ICDR Regulations, and SEBI Rights Issue Circular. Our Company is required to send / dispatch, at least three days before the Issue Opening Date, the Letter of Offer, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue materials only to the Eligible Equity Shareholders who have provided Indian address to our Company and who are located in jurisdictions where the offer and sale of the Rights Entitlement or Rights Equity Shares is permitted under laws of such jurisdiction and does not result in and may not be construed as, a public offering in such jurisdictions. Further, the Letter of Offer, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and any other materials relating to Issue is required to be sent / dispatched to the Eligible Equity Shareholders who have provided Indian address. In accordance with the above, the dispatch of the Abridged Letter of Offer, the Rights Entitlement Letter along with the Application Form has been completed in electronic form through email on Tuesday, December 13, 2022 and by Speed Post on Tuesday, December 13, 2022 by the Registrar to the Issue.

Investors can access the Letter of Offer, the Abridged Letter of Offer and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe for the Rights Equity Shares under applicable laws) on the websites of:

(i) our Company at www.hap.in; (ii) the Registrar to the Issue at www.linkintime.co.in; (iii) the Lead Manager, i.e. Axis Capital Limited at www.axiscapital.co.in; (iv) the Stock Exchanges at www.bseindia.com and www.nseindia.com;

Eligible Equity Shareholders can also obtain the details of their respective Rights Entitlements from the website of the Registrar to the Issue (i.e., www.linkintime.co.in) by entering their DP ID and Client ID or Folio Number (for Eligible Equity Shareholders who hold Equity Shares in physical form as on Record Date) and PAN. The link for the same shall also be available on the website of our Company (i.e., www.hap.in).

The distribution of the Letter of Offer, Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue materials will be sent / dispatched only to the Eligible Equity Shareholders who have provided Indian address. In case such Eligible Equity Shareholders have provided their valid e-mail address, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue materials will be sent only to their valid e-mail address and in case such Eligible Equity Shareholders have not provided their e-mail address, then the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue materials will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them.

Eligible Equity Shareholders can also obtain the details of their respective Rights Entitlements from the website of the Registrar to the Issue (i.e., www.linkintime.co.in) by entering their DP ID and Client ID or Folio Number (for Eligible Equity Shareholders who hold Equity Shares in physical form as on Record Date) and PAN. The link for the same shall also be available on the website of our Company (i.e., www.hap.in).

The Investors can visit following links for the purposes mentioned along with the links:

a) Frequently asked questions on the Application process and resolution of difficulties faced by the Investors: www.linkintime.co.in;

b) Updation of Indian address/ e-mail address/ phone or mobile number in the records maintained by the Registrar or our Company: www.linkintime.co.in;

c) Updation of demat account details by Eligible Equity Shareholders holding shares in physical form: www.linkintime.co.in;

d) Submission of self-attested PAN, client master sheet and demat account details by non-resident Eligible Equity Shareholders by email to: hatsunagro.rights@linkintime.co.in.

NOTICE TO INVESTORS: The distribution of the Letter of Offer, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter, any other Issue material and the issue of the Rights Entitlement and the Rights Equity Shares on a rights basis to persons in certain jurisdictions outside India is restricted by legal requirements prevailing in those jurisdictions. Persons into whose possession the Letter of Offer, the Abridged Letter of Offer, the Application Form or the Rights Entitlements Letter may come, are required to inform themselves about and observe such restrictions. Our Company is making this Issue on a rights basis to the Eligible Equity Shareholders and will dispatch the Abridged Letter of Offer, the Application Form and other Issue material only to the e-mail addresses of Eligible Equity Shareholders who have provided an Indian address to our Company. Those overseas shareholders

LEAD MANAGER TO THE ISSUE AXIS CAPITAL Axis Capital Limited 1 st Floor, Axis House, C-2, Wadia International Centre P.B. Marg, Worli, Mumbai 400 025 Maharashtra, India Telephone: + 91 22 4325 2183 E-mail: hap.rights@axiscap.in Investor grievance E-mail: complaints@axiscap.in Website: www.axiscapital.co.in Contact person: Pratik Pednekar SEBI Registration No.: INM000012029	REGISTRAR TO THE ISSUE LINKIntime Link Intime India Private Limited C 101, 247 Park, L.B.S. Marg, Vikhroli (West) Mumbai 400 083 Maharashtra, India Telephone: +91 810 811 4949 E-mail: hatsunagro.rights@linkintime.co.in Investor Grievance e-mail: hatsunagro.rights@linkintime.co.in Website: www.linkintime.co.in Contact Person: Sumeet Deshpande SEBI Registration Number: INR000004058	COMPANY SECRETARY AND COMPLIANCE OFFICER G. Somasundaram Hatsun Agro Product Limited Plot No. 14, TNHB, TN Housing Board, 'A' Road, Sholinganallur, Chennai - 600 119 Phone: +91 44 2450 1622; E-mail: secretarial@hap.in; Website: www.hap.in Investors may contact the Registrar to the Issue or our Company Secretary and Compliance Officer for any pre-issue or post-issue related matter. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSB (in case of ASBA process), giving full details such as name, address of the Applicant, contact number(s), e-mail address of the sole/ first holder, folio number or demat account number, number of Rights Equity Shares applied for, amount blocked (in case of ASBA process), ASBA Account number and the Designated Branch of the SCSB where the Application Form, or the plain paper application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip (in case of ASBA process). For details please see the section entitled "Terms of the Issue" on page 180 of the Letter of Offer.
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Place : Chennai
Date : December 14, 2022

HATSUN AGRO PRODUCT LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, a rights issue of its Equity Shares and has in this regard filed a Letter of Offer dated December 3, 2022 with BSE, the designated stock exchange, NSE and SEBI. The Letter of Offer is available on the website of SEBI at www.sebi.gov.in, National Stock Exchange of India Limited at www.nseindia.com, the website of the Lead Manager to the Issue, i.e., Axis Capital Limited at www.axiscapital.co.in, website of the Company at www.hap.in and website of the Registrar at www.linkintime.co.in. Investors should note that investment in equity shares involves a degree of risk and for details relating to the same, please see the section entitled "Risk Factors" on page 14 of the Letter of Offer.

The Rights Entitlements and the Rights Equity Shares have not been and will not be registered under U.S. Securities Act and may not be offered, sold, resold or otherwise transferred within the United States, except in a transaction not subject to, or exempt from the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Rights Entitlements and the Rights Equity Shares are only being offered and sold outside the United States in offshore transactions in compliance with Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales occur. The Rights Entitlements and the Equity Shares may not be re-offered, re-sold, pledged or otherwise transferred except in an offshore transaction in accordance with Regulation S under the U.S. Securities Act. The offering to which this Letter of Offer relates is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or the Rights Entitlement for sale in the United States or as a solicitation therein of an offer to buy any of the Rights Equity Shares or Rights Entitlement. There is no intention to register any portion of the Issue or any of the securities described herein in the United States or to conduct a public offering of securities in the United States. Accordingly, the Issue Documents and the Application Form should not be forwarded to or transmitted in or into the United States at any time.

For HATSUN AGRO PRODUCT LIMITED
Sd/-
G. Somasundaram
Company Secretary and Compliance Officer

'रोजाना लाखों साइबर हमले होते हैं, ज्यादातर को रोक देते हैं'

जनसत्ता ब्यूरो

नई दिल्ली, 14 दिसंबर।

केंद्रीय सूचना प्रौद्योगिकी मंत्री अश्विनी वैष्णव ने दिल्ली स्थित अखिल भारतीय आयुर्विज्ञान संस्थान (एम्स) के सर्वर पर हुए साइबर हमले की पृष्ठभूमि में बुधवार को कहा कि साइबर सुरक्षा सुनिश्चित करने के लिए बहुआयामी स्तर पर काम चल रहा है और कई कदम भी उठाए गए हैं। लोकसभा में भाजपा सदस्य सुकांत मजुमदार के पूरक प्रश्न के उत्तर में वैष्णव ने यह भी बताया कि देश में प्रतिदिन लाखों साइबर हमले होते हैं, लेकिन ज्यादातर हमलों को रोक दिया जाता है।

वैष्णव ने कहा कि देश में साइबर सुरक्षा पर बहुआयामी काम चल रहा है। आज की डिजिटल अर्थव्यवस्था में सरकार से जुड़े तत्वों (स्टेट एक्टर्स) और सरकार से इतर तत्वों (नान-स्टेट एक्टर्स) से जिस तरह के खतरे होते हैं, उसे लेकर बहुत समय काम चल रहा है। बहुत सारे कदम उठाए गए हैं। मंत्री ने कहा कि रोजाना लाखों की संख्या में साइबर हमले होते हैं। ज्यादातर हमलों को हम रोकने में सफल होते हैं। वैष्णव ने कहा कि सरकार भारत संचार निगम लिमिटेड (बीएसएनएल) की स्थिति सुधारने के लिए कदम उठा रही है और इसमें सुधार भी हो रहा है। उन्होंने विश्वी सदस्यों पर निशाना साधते हुए कहा कि अब वह समय गया जब बीएसएनएल सिर्फ कुछ लोगों के फायदे का माध्यम था। एक अन्य पूरक प्रश्न के उत्तर में मंत्री ने कहा कि आंकड़ा (डाटा) सुरक्षा महत्वपूर्ण विषय है। इसके लिए प्रधानमंत्री ने नई और समय कानूनी रूपरेखा बनाने के संबंध में मार्गदर्शन दिया है। इससे संबंधित दो विधेयक हैं।

हवाई अड्डों पर भीड़भाड़ नियंत्रित करने के लिए बनाया 100 कर्मियों का समूह

नई दिल्ली, 14 दिसंबर (भाषा)।

केंद्रीय औद्योगिक सुरक्षा बल ने अतिरिक्त सुरक्षा कर्तों पर तैनाती के लिए 100 से अधिक कर्मियों का एक समूह तैयार किया है, जिसे दिल्ली और मुंबई जैसे हवाई अड्डों पर भीड़भाड़ को नियंत्रित करने का काम सौंपा जाएगा। अधिकारिक सूत्रों ने बुधवार को यह जानकारी दी।

केंद्रीय अर्धसैनिक बल को राष्ट्रीय विमानन सुरक्षा बल के तौर पर नामित किया गया है। बल ने हवाई अड्डे संचालकों, विमान कर्मियों और केंद्रीय नागरिक उड्डान मंत्रालय को इस बारे में जानकारी दे दी है। सीआइएसएफ के एक वरिष्ठ अधिकारी ने बताया दिल्ली और मुंबई हवाई अड्डों के लिए उसके स्वीकृत कर्मियों की संख्या 4,500 है, जिसके अतिरिक्त उसने 100 कर्मियों का एक समूह बनाया है। उन्होंने कहा कि अन्य हवाई अड्डों पर भारी आवामान को देखते हुए हम वहां भी इसी तरह पुरुष और महिला कर्मियों की संख्या बढ़ा सकते हैं। यह व्यवस्था क्रिसमस और नए साल के जश्न के दौरान होने वाली आगामी छुट्टियों के दौरान जारी रहेगी।

प्रमुख हवाईअड्डों पर सभी एजंसियां मुस्तैद : सिंधिया

नई दिल्ली, 14 दिसंबर (भाषा)।

नागर विमानन मंत्री ज्योतिरादित्य सिंधिया ने बुधवार को कहा कि प्रमुख हवाईअड्डों पर भीड़ कम करने के लिए सभी एजंसियां पिछले 24-36 घंटों से मुस्तैद हैं।

सिंधिया ने कहा कि टर्मिनल-3 के प्रवेश द्वार और चेक-इन काउंटरों पर भीड़ कम हो गई है। चार अतिरिक्त एक्स-रे मशीनें लगाई गई हैं, प्रतीक्षा समय के बारे में बताने के लिए डिस्प्ले बोर्ड लगाए गए हैं। सीआइएसएफ कर्मियों की तैनाती पहले ही शुरू हो चुकी है, और अगले कुछ दिनों में इसमें वृद्धि होगी। उन्होंने एक सोशल मीडिया पोस्ट में कहा कि इन उपायों को बंगलुरु और मुंबई हवाईअड्डों पर भी लागू किया जाएगा। बीते दिनों हवाई यात्रियों ने विशेष रूप से दिल्ली हवाईअड्डे के टर्मिनल-3 (टी3) सहित विभिन्न हवाईअड्डों पर लंबे समय तक इंतजार करने की शिकायत की है।

This is only an advertisement for information purposes and not for publication, distribution or release directly or indirectly outside India. This is not an announcement for any public offer document. All capitalized terms used and not defined herein shall have the meaning assigned to them in the letter of offer dated December 3, 2022 (the "Letter of Offer") filed with the Stock Exchanges, namely BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") and together with BSE, "Stock Exchanges") and the Securities and Exchange Board of India ("SEBI").

HAP HATSUN AGRO PRODUCT LIMITED

Our Company was incorporated as a private limited company under the Companies Act, 1956 as "Hatsun Foods Private Limited" vide a certificate of incorporation dated March 4, 1986 issued by the Registrar of Companies, Tamil Nadu at Chennai (the "RoC"). Subsequently, the name of our Company was changed to "Hatsun Milk Food Private Limited" and a fresh certificate of incorporation was issued on August 7, 1995. The name of our Company was further changed to "Hatsun Milk Food Limited" and a fresh certificate of incorporation was issued by the RoC on August 11, 1995. The name of our Company was further changed to "Hatsun Agro Product Limited" pursuant to a fresh certificate of incorporation issued by the RoC on April 7, 1998. For details of the changes in the address of the registered office, please see the section entitled "General Information" on page 36 of the Letter of Offer.

Registered Office: No.41 (49), Janakiram Colony Main Road, Janakiram Colony, Arumbakkam, Chennai - 600 106; **Telephone:** +91 44 4365 9999. **Corporate Office:** Plot No. 14, TNHB, TN Housing Board, 'A' Road, Sholinganallur, Chennai - 600 119; **Telephone:** +91 44 2450 1622
Contact Person: G. Somasundaram, Company Secretary and Compliance Officer; **E-mail:** secretarial@hap.in; **Website:** www.hap.in
Corporate Identification Number: L15499TN1986PLC012747

OUR PROMOTER: CHANDRAMOGAN R.G.

FOR PRIVATE CIRCULATION TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY ONLY
ISSUE OF UP TO 71,85,444 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 1 EACH OF OUR COMPANY (THE "RIGHTS EQUITY SHARES") FOR CASH AT A PRICE OF ₹ 419 PER RIGHTS EQUITY SHARE (INCLUDING A PREMIUM OF ₹ 418 PER EQUITY SHARE) AGGREGATING UP TO ₹ 30,107.02* LAKHS ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 1 (ONE) RIGHTS EQUITY SHARE FOR EVERY 30 (THIRTY) FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON DECEMBER 8, 2022 ("RECORD DATE") (THE "ISSUE"). FOR FURTHER DETAILS, PLEASE SEE THE SECTION ENTITLED "TERMS OF THE ISSUE" ON PAGE 180 OF THE LETTER OF OFFER.

* Assuming full subscription

NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY

ISSUE PROGRAMME

ISSUE OPENS ON MONDAY, DECEMBER 19, 2022	LAST DATE FOR ON MARKET RENUNCIATION* TUESDAY, JANUARY 3, 2023	ISSUE CLOSING ON** MONDAY, JANUARY 9, 2023
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*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat accounts of the Renounees on or prior to the Issue Closing Date.

**Our Board or the Rights Issue Committee will have the right to extend the Issue Period as it may determine from time to time but not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

ASBA * | Simple, Safe, Smart way of making an application - Make use of it!!!

*Applications supported by blocked amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account. For further details, check section on ASBA below.

Payment Schedule of Rights Equity Shares

₹ 419 per Rights Equity Share (including premium of ₹ 418 per Rights Equity Share) shall be payable on Application

The Lead Manager and our Company accept no responsibility to bear or pay any cost, applicable taxes, charges and expenses (including brokerage), and such costs will be incurred solely by the Investors.

Facilities for Application in this Issue

In accordance with Regulation 76 of the SEBI ICDR Regulations, the SEBI Rights Issue Circulars and the ASBA Circulars, all Investors desiring to make an Application in this Issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA.

"The Application Form can be used by the Eligible Equity Shareholders as well as the Renounees, to make Applications in this Issue basis the Rights Entitlement credited in their respective demat accounts or demat suspense escrow account, as applicable. Applications on plain paper will not be accepted from any address outside India. For further details on the Rights Entitlements and demat suspense escrow account, please see the section entitled "Terms of the Issue - Credit Rights Entitlements in demat accounts of Eligible Equity Shareholders" on page 193 of the Letter of Offer."

ASBA facility:An Investor is required to have an ASBA enabled bank account with SCSBs, prior to making the Application. Investors desiring to make an Application in this Issue through ASBA process, may submit the Application Form in physical mode to the Designated Branches of the SCSB or online/ electronic Application through the website of the SCSBs (if made available by such SCSB) for authorizing such SCSB to block Application Money payable on the Application in their respective ASBAAccounts. Investors should ensure that they have correctly submitted the Application Form and have provided an authorisation to the SCSB, via the electronic mode, for blocking funds in the ASBAAccount equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application.

For the list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmid=34>.

Please note that subject to SCSBs complying with the requirements of SEBI Circular CIR/CFD/DIL/13/2012 dated September 25, 2012, within the periods stipulated therein, Applications may be submitted at the Designated Branches of the SCSBs.

Further, in terms of the SEBI Circular CIR/CFD/DIL/12/2013 dated January 2, 2013, it is clarified that for making Applications by SCSBs on their own account using ASBA facility, each such SCSB should have a separate account in its own name with any other SEBI registered SCSB(s). Such account shall be used solely for the purpose of making an Application in this Issue and clear demarcated funds should be available in such account for such an Application.

The Lead Manager, our Company, its directors, its employees, affiliates, associates and their respective directors and officers and the Registrar to the Issue shall not take any responsibility for acts, mistakes, errors, omissions and commissions etc., in relation to applications accepted by SCSBs, Applications uploaded by SCSBs, Applications accepted but not uploaded by SCSBs or Applications accepted and uploaded without blocking funds in the ASBAAccounts. For details, see "Terms of the Issue - Making an Application through the ASBA process" on page 182 of the Letter of Offer.

APPLICATIONS SUPPORTED BY BLOCKED AMOUNT (ASBA): Investors desiring to make an Application in this Issue through ASBA process, may submit the Application Form in physical mode to the Designated Branch of the SCSB or online / electronic Application through the website of the SCSBs (if made available by such SCSB) for authorising such SCSB to block Application Money payable on the Application in their respective ASBAAccounts. For list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmid=34>. For details on Designated Branches of SCSBs collecting the Application Form, please refer the above-mentioned link.

ELIGIBLE EQUITY SHAREHOLDERS MAY PLEASE NOTE THAT THE EQUITY SHARES UNDER THE ASBA PROCESS CAN BE ALLOTTED ONLY IN DEMATERIALIZED FORM AND TO THE SAME DEPOSITORY ACCOUNT IN WHICH THE EQUITY SHARES ARE HELD BY SUCH ASBA APPLICANT ON THE RECORD DATE.

INVESTORS MUST ENSURE THAT THEIR PAN IS LINKED WITH AADHAAR AND ARE IN COMPLIANCE WITH THE NOTIFICATION DATED FEBRUARY 13, 2020 ISSUED BY CENTRAL BOARD OF DIRECT TAXES AND PRESS RELEASE DATED JUNE 25, 2021.

MAKING OF AN APPLICATION ON PLAIN PAPER:An Eligible Equity Shareholder in India who is eligible to apply under the ASBA process may make an Application to subscribe to this Issue on plain paper in case of non-receipt of Application Form as detailed above. In such cases of non-receipt of the Application Form through physical delivery (where applicable) and the Eligible Equity Shareholder not being in a position to obtain it from any other source may make an Application to subscribe to this Issue on plain paper with the same details as per the Application Form that is available on the website of the Registrar, Stock Exchanges or the Lead Manager. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorising such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any Eligible Equity Shareholder who has not provided an Indian address.

Please note that the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently.

The Application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with his/her bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars:

1. Name of our Company, being Hatsun Agro Product Limited; 2. Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository); 3. Folio Number (in case of Eligible Equity Shareholders who hold Equity Shares in physical form as on Record Date)/DP and Client ID; 4. Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Equity Shares applied for pursuant to the Issue; 5. Number of Equity Shares held as on Record Date; 6. Allotment option - only dematerialised form; 7. Number of Rights Equity Shares entitled to; 8. Number of Rights Equity Shares applied for within the Rights Entitlements; 9. Number of Additional Rights Equity Shares applied for, if any (applicable only if entire Rights Entitlements have been applied for); 10. Total number of Rights Equity Shares applied for; 11. Total amount paid at the rate of ₹ 419 per Rights Equity Share; 12. Details of the ASBA Account such as the SCSB account number, name, address and branch of the relevant SCSB; 13. In case of non-resident Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FCNR/NRO account such as the account number, name, address and branch of the SCSB with which the account is maintained; 14. Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account; 15. Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB); and 16. All such Eligible Equity Shareholders are deemed to have accepted the following:

"I/We understand that neither the Rights Entitlements nor the Rights Equity Shares have been, or will be, registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act"), or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof (the "United States"), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act. I/We understand that the Rights Equity Shares referred to in this application are being offered and sold in offshore transactions only outside the United States in compliance with Regulation S under the U.S. Securities Act ("Regulation S") to existing shareholders and located in jurisdictions where such offer and sale of the Rights Equity Shares is permitted under laws of such jurisdictions.

I/We understand that the Issue is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlements for sale in the United States, or as a solicitation therein of an offer to buy any of the said Rights Equity Shares or Rights Entitlements in the United States.

I/We confirm that I am/ we are (a) not in the United States and eligible to subscribe for the Rights Equity Shares under applicable securities laws, (b) complying with laws of jurisdictions applicable to such person in connection with the Issue, and (c) understand that neither the Company, nor the Registrar to the Issue, the Lead Manager or any other person acting on behalf of the Company will accept subscriptions from any person, or the agent of any person, who appears to be, or who the Company, the Registrar to the Issue, the Lead Manager or any other person acting on behalf of the Company have reason to believe is in the United States or is outside of India and ineligible to participate in this Issue under the securities laws of their jurisdiction.

I/We will not offer, sell or otherwise transfer any of the Rights Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation. I/We satisfy, and each account for which I/We are acting as a satisfied, (a) all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of my/our residence, and (b) is eligible to subscribe and is subscribing for the Rights Equity Shares and Rights Entitlements in compliance with applicable securities and other laws of our jurisdiction of residence.

I/We hereby make the representations, warranties, acknowledgments and agreements set forth in the section of the Letter of Offer entitled "Restrictions on Foreign Ownership of Indian Securities" on page 207 of the Letter of Offer.

I/We acknowledge that we, the Lead Manager, its affiliates and others will rely upon the truth and accuracy of the foregoing representations and agreements.

In cases where Multiple Application Forms are submitted for Applications pertaining to Rights Entitlements credited to the same demat account or in demat suspense escrow account, as applicable, including cases where an Investor submits Application Forms along with a plain paper Application, such Applications shall be liable to be rejected.

Investors are requested to strictly adhere to these instructions. Failure to do so could result in an Application being rejected, with our Company, the Lead Manager and the Registrar to the Issue not having any liability to the Investor. The plain paper Application format will be available on the website of the Registrar to the Issue at www.linkintime.co.in.

NOTICE TO INVESTORS: The distribution of the Letter of Offer, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter, any other Issue material and the issue of the Rights Entitlement and the Rights Equity Shares on a rights basis to persons in certain jurisdictions outside India is restricted by legal requirements prevailing in those jurisdictions. Persons into whose possession the Letter of Offer, the Abridged Letter of Offer, the Application Form or the Rights Entitlements Letter may come, are required to inform themselves about and observe such restrictions. Our Company is making this Issue on a rights basis to the Eligible Equity Shareholders and will dispatch the Abridged Letter of Offer, the Application Form and other Issue material only to the e-mail addresses of Eligible Equity Shareholders who have provided an Indian address to our Company. Those overseas shareholders

LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
 <p>Axis Capital Limited 1st Floor, Axis House, C-2, Wadia International Centre P.B. Marg, Worli, Mumbai 400 025 Maharashtra, India Telephone: + 91 22 4325 2183 E-mail: hap.rights@axiscap.in Investor grievance E-mail: complaints@axiscap.in Website: www.axiscapital.co.in Contact person: Pratik Pednekar SEBI Registration No.: INM000012029</p>	 <p>Link Intime India Private Limited C 101, 247 Park, L.B.S. Marg, Vikhroli (West) Mumbai 400 083 Maharashtra, India Telephone: +91 810 811 4949 E-mail: hatsunagro.rights@linkintime.co.in Investor Grievance e-mail: hatsunagro.rights@linkintime.co.in Website: www.linkintime.co.in Contact Person: Sumeet Deshpande SEBI Registration Number: INR000004058</p>	<p>G. Somasundaram Hatsun Agro Product Limited Plot No. 14, TNHB, TN Housing Board, 'A' Road, Sholinganallur, Chennai - 600 119 Phone: +91 44 2450 1622; E-mail: secretarial@hap.in; Website: www.hap.in</p> <p>Investors may contact the Registrar to the Issue or our Company Secretary and Compliance Officer for any pre-issue or post-issue related matter. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSB (in case of ASBA process), giving full details such as name, address of the Applicant, contact number(s), e-mail address of the sole/ first holder, folio number or demat account number, number of Rights Equity Shares applied for, amount blocked (in case of ASBA process), ASBA Account number and the Designated Branch of the SCSB where the Application Form, or the plain paper application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip (in case of ASBA process). For details please see the section entitled "Terms of the Issue" on page 180 of the Letter of Offer.</p>

For HATSUN AGRO PRODUCT LIMITED

Sd/-
G. Somasundaram
Company Secretary and Compliance Officer

Place : Chennai

Date : December 14, 2022

HATSUN AGRO PRODUCT LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, a rights issue of its Equity Shares and has in this regard filed a Letter of Offer dated December 3, 2022 with BSE, the designated stock exchange, NSE and SEBI. The Letter of Offer is available on the website of SEBI at www.sebi.gov.in, National Stock Exchange of India Limited at www.nseindia.com, BSE Limited at www.bseindia.com, the website of the Lead Manager to the Issue, i.e., Axis Capital Limited at www.axiscapital.co.in, website of the Company at www.hap.in and website of the Registrar at www.linkintime.co.in. Investors should note that investment in equity shares involves a degree of risk and for details relating to the same, please see the section entitled "Risk Factors" on page 14 of the Letter of Offer.

The Rights Entitlements and the Rights Equity Shares have not been and will not be registered under U.S. Securities Act and may not be offered, sold, resold or otherwise transferred within the United States, except in a transaction not subject to, or exempt from the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Rights Entitlements and the Rights Equity Shares are only being offered and sold outside the United States in offshore transactions in compliance with Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales occur. The Rights Entitlements and the Rights Equity Shares may not be re-offered, re-sold, pledged or otherwise transferred except in an offshore transaction in accordance with Regulation S under the U.S. Securities Act. The offering to which the Letter of Offer relates is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or the Rights Entitlement for sale in the United States or as a solicitation therein of an offer to buy any of the Rights Equity Shares or Rights Entitlement. There is no intention to register any portion of the Issue or any of the securities described herein in the United States or to conduct a public offering of securities in the United States. Accordingly, the Issue Documents and the Application Form should not be forwarded to or transmitted in or into the United States at any time.

This is only an advertisement for information purposes and not for publication, distribution or release directly or indirectly outside India. This is not an announcement for any public offering. All capitalized terms used and not defined herein shall have the meaning assigned to them in the letter of offer dated December 3, 2022 (the "Letter of Offer") filed with the Stock Exchanges, namely BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") and together with BSE, "Stock Exchanges" and the Securities and Exchange Board of India ("SEBI").

HATSUN AGRO PRODUCT LIMITED

Our Company was incorporated as a private limited company under the Companies Act, 1956 as "Hatsun Foods Private Limited" vide a certificate of incorporation dated March 4, 1986 issued by the Registrar of Companies, Tamil Nadu, at Chennai (the "RoC"). Subsequently, the name of our Company was changed to "Hatsun Milk Food Private Limited" and a fresh certificate of incorporation was issued on August 7, 1995. The name of our Company was further changed to "Hatsun Milk Food Limited" and a fresh certificate of incorporation was issued by the RoC on August 11, 1995. The name of our Company was further changed to "Hatsun Agro Product Limited" pursuant to a fresh certificate of incorporation issued by the RoC on July 4, 1998. For details of the changes in the address of the registered office, please see the section entitled "General Information" on page 36 of the Letter of Offer.

Registered Office: No.41/49, Janakiaram Colony Main Road, Janakiaram Colony, Annaambakkam, Chennai - 600 106. Telephone : +91 44 2450 9999. Corporate Office: Plot No. 14, TNHB, TN Housing Board, A Road, Sholinganallur, Chennai - 600 119. Telephone: +91 44 2450 1622
 Contact Person: G. Somasundaram, Director, Hatsun Agro Product Limited, and Company Secretary, Hatsun Agro Product Limited. Website: www.hap.in

Corporate Identification Number: L154997N1986PL0012747
OUR PROMOTER: CHANDRAMOGAN R.G.

FOR PRIVATE CIRCULATION TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY ONLY
ISSUE OF UP TO 71,85,444 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 1 EACH OF OUR COMPANY (THE "RIGHTS EQUITY SHARES") FOR CASH AT A PRICE OF ₹ 419 PER RIGHTS EQUITY SHARE (INCLUDING A PREMIUM OF ₹ 418 PER EQUITY SHARE) AGGREGATING UP TO ₹ 30,107.02* LAKHS ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF (1 ONE) RIGHTS EQUITY SHARE FOR EVERY 30 (THIRTY) FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON DECEMBER 8, 2022 ("RECORD DATE") (THE "ISSUE"). FOR FURTHER DETAILS, PLEASE SEE THE SECTION ENTITLED "TERMS OF THE ISSUE" ON PAGE 180 OF THE LETTER OF OFFER.

NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY ISSUE PROGRAMME

ISSUE OPENS ON **LAST DATE FOR ON MARKET RENUNCIATION*** **ISSUE CLOSES ON****
MONDAY, DECEMBER 19, 2022 **TUESDAY, JANUARY 3, 2023** **MONDAY, JANUARY 9, 2023**

*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat accounts of the Renouncers on or prior to the Issue Closing Date.
 **Our Board of the Rights Issue Committee will have the right to extend the Issue Period as it may determine from time to time but not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

ASBA * Simple, Safe, Smart way of making an application - Make use of it!!!
 *Applications supported by blocked amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account. For further details, check section on ASBA below.

Payment Schedule of Rights Equity Shares
 ₹ 419 per Rights Equity Share (including premium of ₹ 418 per Rights Equity Share) shall be payable on Application
The Lead Manager and our Company accept no responsibility to bear or pay any cost, applicable taxes, charges and expenses (including brokerage), and such costs will be incurred solely by the Investors.

Facilities for Application to be made through the SCSSB or online / e-filing Application through the website of the SCSSBs of made available by such SCSSB for authorising such SCSSB to block Application Money payable on the Application in their respective ASBAAccounts. Investors should ensure that they have correctly submitted the Application Form and have provided an authorisation to the SCSSB, via the electronic mode, for blocking funds in the ASBAAccount equivalent to the Application Money mentioned in the Application Form, at the time of submission of the Application Form.

For the list of banks which are authorized to SEBI to act as SCSSBs for the ASBA process, please refer to <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?do=RecogniseFFPI=yes&intmid=34>
 Please note that subject to SCSSBs complying with the requirements of SEBI Circular CIR/CFD/DL/13/2012 dated September 25, 2012, within the periods stipulated therein, Applications may be submitted at the Designated Branches of the SCSSBs.

Further, in terms of the SEBI Circular CIR/CFD/DL/13/2013 dated January 2, 2013, it is clarified that for making Applications by SCSSBs on their own account using ASBA facility, each such SCSSB should have a separate account in its own name with any other SEBI registered SCSSBs. Such account shall be used solely for the purposes of making Application in this Issue and clear demarcations should be available in such account for such Application.
 The Lead Manager, our Company, its directors, its employees, affiliates, associates and their respective directors and officers and the Registrar to the Issue shall not take any responsibility for acts, mistakes, errors, omissions and commissions etc., in relation to Applications accepted by SCSSBs, Applications uploaded by SCSSBs, Applications accepted but not uploaded by SCSSBs or Applications accepted and uploaded without blocking funds in the ASBAAccounts. For details, see "Terms of the Issue - Making an Application through the ASBA process" on page 192 of the Letter of Offer.

APPLICATIONS SUPPORTED BY BLOCKED AMOUNT (ASBA): Investors desiring to make an Application in this Issue through ASBA process, may submit the Application to the Designated Branch of the SCSSB or online / e-filing Application through the website of the SCSSBs of made available by such SCSSB for authorising such SCSSB to block Application Money payable on the Application in their respective ASBAAccounts. For list of banks which have been notified by SEBI to act as SCSSBs for the ASBA process, please refer to <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?do=RecogniseFFPI=yes&intmid=34>. For details on Designated Branches of SCSSBs collecting the Application Form, please refer to the above-mentioned link.

ELIGIBLE EQUITY SHAREHOLDERS MAY PLEASE NOTE THAT THE EQUITY SHARES UNDER THE ASBA PROCESS CAN BE ALLOTTED ONLY IN DEMATERIALIZED FORM AND TO THE SAME DEPOSITORY ACCOUNT IN WHICH THE EQUITY SHARES ARE HELD BY SUCH ASBA ACCOUNTANT ON THE RECORD DATE.

INVESTORS MUST ENSURE THAT THEIR PAN IS LINKED WITH AADHAAR AND ARE IN COMPLIANCE WITH THE NOTIFICATION DATED FEBRUARY 13, 2020 ISSUED BY CENTRAL BOARD OF DIRECT TAXES AND PRESS RELEASE DATED 25, 2021.
IS AN APPLICANT USING THE ASBA FACILITY: An eligible Equity Shareholder in India who is eligible to apply under the ASBA process may make an Application to subscribe to this Issue on plain paper in case of non-receipt of Application Form as detailed above, in such cases of non-receipt of the Application Form through physical delivery (where applicable) and the Eligible Equity Shareholder not being in a position to obtain it from any other source may make an Application to subscribe to this Issue on plain paper with the same details as per the Application Form that is available on the website of the Registrar, Stock Exchanges or the Lead Manager. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSSB for authorising such SCSSB to block Application Money in the said bank account maintained with the same SCSSB. Applications on plain paper will not be accepted from any Eligible Equity Shareholder who has not provided an Indian address.

Please note that the Application Form submitted on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it received subsequently.
 The Application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with the Registrar, Stock Exchanges or the Lead Manager, shall be used for blocking the funds in the ASBAAccount. In case of joint holders, the Application Form should be submitted in the same order and as per specimen recorded with the Registrar, Stock Exchanges or the Lead Manager. In case of joint holders, the Application Form should be submitted in the same order and as per specimen recorded with the Registrar, Stock Exchanges or the Lead Manager. In case of joint holders, the Application Form should be submitted in the same order and as per specimen recorded with the Registrar, Stock Exchanges or the Lead Manager.

1. Name of our company, being Hatsun Agro Product Limited; 2. Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository); 3. Folio Number (in case of Eligible Equity Shareholders who hold Equity Shares in physical form on a Record Date) DP and Client ID; 4. Except for Applications on behalf of the Central or State Government, the residents of Sikkim and non-residents appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Equity Shares applied for pursuant to the Issue; 5. Number of Rights Equity Shares held as on Record Date; 6. Allocation option - only dematerialized form; 7. Number of Rights Equity Shares applied for; 8. Number of Rights Equity Shares applied for within the Rights Entitlements; 9. Number of Additional Rights Equity Shares applied for, if applicable only if entire Rights Entitlements are applied for; 10. Total number of Rights Equity Shares applied for; 11. Total amount paid at the rate of ₹ 419 per Rights Equity Share; 12. Details of the ASBA Account such as the SCSSB account number, name, address and branch of the relevant SCSSB; 13. In case of non-resident Eligible Equity Shareholders making an application with an Indian address, details of the NREFC/FCR account, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Equity Shares applied for pursuant to the Issue; 14. Authorisation to the Designated Branch of the SCSSB to block an amount equivalent to the Application Money in the ASBA Account; 15. Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSSB); and 16. All such Eligible Equity Shareholders shall ensure that their PAN is linked with their Aadhaar and are in compliance with the notification dated February 13, 2020 issued by the Central Board of Direct Taxes and Press Release dated 25, 2021.

"I/We understand that neither the Rights Entitlements nor the Rights Equity Shares have been, or will be, registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act"), or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof (the "United States"), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act. If we understand the Rights Equity Shares referred to in this Letter of Offer to have been offered and sold in offshore transactions only outside the United States in compliance with Regulation S under the U.S. Securities Act ("Regulation S") to existing shareholders and located in jurisdictions where such offer and sale of the Rights Equity Shares is permitted under laws of such jurisdictions, I/we understand that the Issue is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlements for sale in the United States, or as a solicitation thereof in order to buy or subscribe for the Rights Equity Shares or Rights Entitlements in the United States.
 If we confirm that I am/ we are a (s) not in the United States and eligible to subscribe for the Rights Equity Shares under applicable securities laws, (b) complying with laws of jurisdictions applicable to such person in connection with the Issue, and (c) understanding that neither the Company, nor the Registrar to the Issue, the Lead Manager or our Company will accept subscriptions from any person, or the agent of any person, who appears to be, or who the Company, the Registrar to the Issue, the Lead Manager or any other person acting on behalf of the Company have reason to believe is in the United States or outside of India and ineligible to participate in this Issue under the securities laws of their jurisdiction.
 If we will not offer, sell or otherwise transfer any of the Rights Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation, I/We satisfy, and each account for which I/We are acting satisfies, (a) all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of my/our residence, and (b) all eligibility and suitability standards for the Rights Equity Shares and Rights Entitlements in compliance with applicable securities laws and other laws of their jurisdiction of residence.
 I/we hereby make the representations, warranties, acknowledgments and agreements set forth in the section of the Letter of Offer entitled "Restrictions on Foreign Ownership of Indian Securities" on page 207 of the Letter of Offer.
 We acknowledge that we, the Lead Manager, its affiliates and others will rely upon the truth and accuracy of the foregoing representations and agreements.

In cases where Multiple Application Forms are submitted for Applications pertaining to Rights Entitlements credited to the same demat account or in demat suspense escrow account, as applicable, including cases where an Investor submits Application Forms along with a plain paper Application, such Applications shall be liable to be rejected.
 Investors are requested to strictly adhere to these instructions. Failure to do so could result in an Application being rejected, with our Company, the Lead Manager and the Registrar to the Issue having no liability to the Investor. The plain paper Application form will be available on the website of the Registrar to the Issue.

NOTICE TO INVESTORS: The distribution of the Letter of Offer, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter, any other issue material and the issue of the Rights Entitlement and the Rights Equity Shares on a rights basis to persons in certain jurisdictions outside India is restricted by legal requirements of those jurisdictions. Persons in those jurisdictions, where the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter or the Rights Entitlement Letter may come, are required to inform themselves about and observe such restrictions. Our Company is making this issue on a rights basis to the Eligible Equity Shareholders and will dispatch the Abridged Letter of Offer, the Application Form and other issue material only to the e-mail addresses of Eligible Equity Shareholders who have provided an Indian address to our Company. Those overseas shareholders who

who have not updated our records with their Indian address or the address of their duly authorized representative in India, prior to the date on which we sent an e-mail or sent a physical copy of the Letter of Offer, the Abridged Letter of Offer, the Application Form and other applicable issue materials, have not been sent any issue materials.

Our Company is making this issue on a rights basis to the Eligible Equity Shareholders and will dispatch the Letter of Offer or the Abridged Letter of Offer, the Application Form and other applicable issue materials primarily to the e-mail addresses of the Eligible Equity Shareholders who have provided an Indian address to our Company. Any person who acquires Rights Entitlements or Rights Equity Shares will be deemed to have declared, warranted and agreed, by accepting the delivery of the Letter of Offer, that it is not and that at the time of subscribing for the Rights Equity Shares or the Rights Entitlements, it will not be in the United States and is authorized to acquire the Rights Entitlements and the Rights Equity Shares in compliance with all applicable laws and regulations.

Our Company is making the Issue on a rights basis to the Eligible Equity Shareholders and the Letter of Offer / the Abridged Letter of Offer and the Application Form is required to be dispatched only to the Eligible Equity Shareholders who have provided an Indian address to our Company. Any person who acquires the Rights Entitlements and the Rights Equity Shares will be deemed to have declared, warranted and agreed, by accepting the delivery of the Letter of Offer, that, (i) it is not and that at the time of subscribing for such Rights Equity Shares or acquiring the Rights Entitlements, it will not be, in the United States; does not have a registered address (and is not otherwise located) in the United States when the buy order is made; and (iii) it is authorized to acquire the Rights Entitlements and the Rights Equity Shares in compliance with all applicable laws and regulations.
 Our Company reserves the right to treat any registered address as invalid which: (i) does not include the certification set out in the Application Form to the effect that the subscriber does not have a registered address (and is not otherwise located) in the United States and is authorized to acquire the Rights Equity Shares or the Rights Entitlements in compliance with applicable laws and regulations; (ii) appears to us or our agents to have been excluded in or dispatched from a person located in the United States; (iii) where a registered Indian address is not provided; or (iv) where our Company believes that Application Form is incomplete or acceptance of such Application Form may infringe applicable legal or regulatory requirements; and our Company shall not be bound to allot or issue any Rights Equity Shares or Rights Entitlement in respect of any such Application Form. Our Company is informed that there is no objection to a United States shareholder selling its Rights Entitlements in India. However, the Rights Entitlements may not be transferred or sold to any person in the United States.

LAST DATE FOR APPLICATION: The last date for submission of the duly filled in Application Form or a plain paper Application is Monday, January 9, 2023, or, in case of a demat account, Tuesday, January 10, 2023. However, if any committee thereof may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date).

If the Application Form is not submitted with an SCSSB, uploaded with the Stock Exchanges and the Application Money is not blocked with the SCSSB, on or before the Issue Closing Date or such date as may be extended by our Board or any committee thereof, the invitation to offer contained in the Letter of Offer and the Abridged Letter of Offer, shall be deemed to have been withdrawn and the Application Form shall be at liberty to dispose of the Equity Shares heretofore offered, as set out in the section entitled - "Basis of Allotment" on page 201 of the Letter of Offer.
 Please note that on the Issue Closing Date, Applications through ASBA process shall be uploaded until 5.00 p.m. (Indian Standard Time) or such extended time as permitted by the Stock Exchanges.

ALLOTMENT ONLY IN DEMATERIALIZED FORM: The Allotment of Equity Shares pursuant to the Issue will only be made in dematerialized form. The Rights Equity Shares applied for in this Issue can be allotted in dematerialized form and to the same depository account in which the Equity Shares are held by such Eligible Equity Shareholders on the Record Date or mentioned in the Application Form in the event that no shares are held in demat form by such Eligible Equity Shareholder on the Record Date, as the case may be. For further details, see "Terms of the Issue - Making an Application by Eligible Equity Shareholders" on page 190 of the Letter of Offer.

PLEASE NOTE THAT THE RIGHTS ENTITLEMENT WHICH ARE NEITHER RENOUNCED NOR SUBSCRIBED BY THE INVESTORS ON OR BEFORE THE ISSUE CLOSING DATE SHALL LAPSE AND SHALL BE EXTINGUISHED AFTER THE ISSUE CLOSING DATE. THE LEAD MANAGER AND OUR COMPANY WILL ACCEPT ONLY FULLY PAID-UP EQUITY SHARES AND WILL NOT ACCEPT NON-PAYABLE TAXES, CHARGES AND EXPENSES (INCLUDING BROKERAGE) AND SUCH COSTS WILL BE INCURRED SOLELY BY THE INVESTORS.
INVESTORS MAY PLEASE NOTE THAT THE RIGHTS EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALIZED FORM.

LISTING: The existing Equity Shares of our Company are listed on BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") collectively, known as "Stock Exchanges". Our Company has received "principals" approval from BSE and NSE for listing the Rights Equity Shares to be allotted pursuant to the Issue through their letters dated November 29, 2022, and November 30, 2022, respectively. Our Company will also make applications to NSE and BSE to obtain trading approvals for the Rights Entitlements as required under the SEBI circular bearing reference number SEBI/CFD/DL/13/2013 dated January 2, 2013. Listing of the Rights Equity Shares will be subject to the approval of the Stock Exchanges.

DISCLAIMER CLAUSE OF SEBI: Submission of Letter of Offer to SEBI should not in any way be deemed or construed that SEBI has cleared or approved the Letter of Offer. The Investors are advised to refer to the full text of the Disclaimer clause of SEBI as provided in "Other Regulatory and Statutory Disclosures - Disclaimer Clause of SEBI" on page 173-174 of the Letter of Offer.

DISCLAIMER CLAUSE OF DISCLOSED: The Investors are advised to refer to the full text of the Disclaimer clause of DISCLOSED as provided in "Other Regulatory and Statutory Disclosures - Disclaimer Clause of DISCLOSED" on page 175-177 of the Letter of Offer.
DISCLAIMER CLAUSE OF NSE: It is to be distinctly understood that the permission given by NSE should not, in any way, be deemed or construed that the Letter of Offer. The Investors are advised to refer to the full text of the Disclaimer clause of NSE as provided in "Other Regulatory and Statutory Disclosures - Disclaimer Clause of NSE" on page 175-177 of the Letter of Offer.
DISCLAIMER CLAUSE OF IPO: It is to be distinctly understood that the permission given by IPO should not in any way be deemed or construed that the Letter of Offer. The Investors are advised to refer to the full text of the Disclaimer clause of IPO as provided in "Other Regulatory and Statutory Disclosures - Disclaimer Clause of IPO" on page 175-177 of the Letter of Offer.

BANKER TO THE ISSUE / REFUND BANK: Axis Bank Limited
MONITORING AGENCY: CRISIL Ratings Limited
DISPATCH AND AVAILABILITY OF ISSUE MATERIALS: In accordance with the SEBI (CDR) Regulations, and SEBI Rights Issue Circular, our Company is required to send a dispatch, at least three days before the Issue Opening Date, the Letter of Offer, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other issue materials to the eligible Equity Shareholders who have provided an Indian address to our Company and who are located in jurisdictions where the offer and sale of the Rights Entitlement or Rights Equity Shares is permitted under laws of such jurisdiction and does not result in and may not be construed as, a public offering in such jurisdictions. Further, the Letter of Offer, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other issue materials relating to the Issue shall be dispatched to the Eligible Equity Shareholders who have provided an Indian address. In accordance with the above, the dispatch of the Abridged Letter of Offer, the Rights Entitlement Letter along with the Application Form has been completed in electronic form through email on Tuesday, December 13, 2022 and by Speed Post on Tuesday, December 13, 2022 by the Registrar to the Issue.
 Investors can access the Letter of Offer, the Abridged Letter of Offer and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe for the Rights Equity Shares under applicable laws) on the websites of:
 (i) our Company at www.hap.in; (ii) the Registrar to the Issue at www.linkintime.com; (iii) the Lead Manager, i.e. Axis Capital Limited at www.axiscapital.com; (iv) the Stock Exchanges, i.e. BSE and NSE, at their respective websites.
 Eligible Equity Shareholders can also obtain the details of their respective Rights Entitlements from the website of the Registrar to the Issue (i.e., www.linkintime.com) by entering their DP ID and Client ID or Folio Number (for Eligible Equity Shareholders who hold Equity Shares in physical form as on Record Date) and PAN. The link for the same shall be available on the website of our Company (i.e., www.hap.in).
 The distribution of the Letter of Offer, Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other issue materials will be sent/ dispatched only to the Eligible Equity Shareholders who have provided an Indian address. In case such Eligible Equity Shareholders have provided their valid e-mail address, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other issue materials will be sent only to their valid e-mail address. In case such Eligible Equity Shareholders have not provided their valid e-mail address, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other issue materials will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them.
 Eligible Equity Shareholders can also obtain the details of their respective Rights Entitlements from the website of the Registrar to the Issue (i.e., www.linkintime.com) by entering their DP ID and Client ID or Folio Number (for Eligible Equity Shareholders who hold Equity Shares in physical form as on Record Date) and PAN. The link for the same shall also be available on the website of our Company (i.e., www.hap.in).
 The Investors can visit following links for the purposes mentioned along with the links:
 (a) Frequently asked questions on the Application process and resolution of difficulties faced by the Investors: www.linkintime.com;
 (b) Update of demat account details by Eligible Equity Shareholders holding shares in physical form: www.linkintime.com;
 (c) Consistent self-allotment in NREFC/FCR, client master sheet and demat account details by non-resident Eligible Equity Shareholders by email: hatsunagrorights@linkintime.com.

The Letter of Offer is also available on the website SEBI at www.sebi.gov.in.
 Please note that our Company, the Lead Manager, and the Registrar to the Issue will not be liable for non-dispatch of physical copies of issue materials, including this Letter of Offer, the Abridged Letter of Offer, the Rights Entitlement Letter and the Application Form.

<p>LEAD MANAGER TO THE ISSUE</p> <p>AXIS CAPITAL</p> <p>Axis Capital Limited 1st Floor, Axis House, C-2, Wadia International Centre P.B. Marg, Ayer, Mumbai 400 025 Maharashtra, India Telephone : + 91 22 4329 2100 E-mail: hap.rights@axiscap.in Investor grievance E-mail: complaints@axiscap.in Website: www.axiscapital.com Contact Person: Pratik Pedhaker SEBI Registration No.: INM00012029</p>	<p>REGISTRAR TO THE ISSUE</p> <p>LINKIntime</p> <p>Link Intime India Private Limited C-101, 247 Park, L.B.S. Marg, Vikhroli (West) Mumbai 400 083 Maharashtra, India Telephone : +91 81 81 81 81 81 E-mail: hatsunagrorights@linkintime.com Investor grievance e-mail: investors.grievance@linkintime.com Website: www.linkintime.com Contact Person: Sumesh Deshpande SEBI Registration Number: INR00004058</p>	<p>COMPANY SECRETARY AND COMPLIANCE OFFICER</p> <p>G. Somasundaram Hatsun Agro Product Limited Plot No. 14, TNHB, TN Housing Board, A Road, Sholinganallur, Chennai - 600 119 Phone : +91 44 2450 1622; E-mail: secretary@hap.in; Website: www.hap.in</p> <p>Investors may contact the Registrar to the Issue or our Company Secretary and Compliance Officer for any pre-issue or post-issue related matter. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue at www.linkintime.com or by e-mail to the SCSSB (in case of ASBA process), give a copy of full details such as name, address of the Applicant, contact number(s), e-mail address of the sole/ first holder, folio number, demat account number, number of Rights Equity Shares applied for, amount blocked (in case of ASBA process), ASBA Account number and PAN. The Registrar to the Issue, the Registrar to the SCSSB, the Registrar to the Application Form, or the plain paper Application Form, as the case may be, was submitted by the investors along with a photocopy of the acknowledgement slip (in case of ASBA process). For details please see the section entitled "Terms of the Issue" on page 180 of the Letter of Offer.</p>
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HATSUN AGRO PRODUCT LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, a rights issue of its Equity Shares and has in this regard filed a Letter of Offer dated December 3, 2022 with BSE, the designated stock exchange, NSE and SEBI. The Letter of Offer is available on the website of SEBI at www.sebi.gov.in, National Stock Exchange of India Limited at www.nseindia.com, BSE Limited at www.bseindia.com, the website of the Lead Manager to the Issue, i.e., Axis Capital Limited at www.axiscapital.com, or website of our Company at www.hap.in and on the website of the Registrar to the Issue, i.e., Link Intime India Private Limited at www.linkintime.com on page 14 of the Letter of Offer.
 The Rights Entitlements and the Rights Equity Shares have not been and will not be registered under U.S. Securities Act and may not be offered, sold, resold or otherwise transferred within the United States, except in a transaction not subject to, or exempt from the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Rights Entitlements and the Rights Equity Shares are only being offered and sold outside the United States in offshore transactions in compliance with Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sale occur. The Rights Entitlements any of the Rights Equity Shares may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation, I/We satisfy, and each account for which I/We are acting satisfies, (a) all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of my/our residence, and (b) all eligibility and suitability standards for the Rights Equity Shares and Rights Entitlements in compliance with applicable securities laws and other laws of their jurisdiction of residence.
 I/we hereby make the representations, warranties, acknowledgments and agreements set forth in the section of the Letter of Offer entitled "Restrictions on Foreign Ownership of Indian Securities" on page 207 of the Letter of Offer.
 We acknowledge that we, the Lead Manager, its affiliates and others will rely upon the truth and accuracy of the foregoing representations and agreements.
 In cases where Multiple Application Forms are submitted for Applications pertaining to Rights Entitlements credited to the same demat account or in demat suspense escrow account, as applicable, including cases where an Investor submits Application Forms along with a plain paper Application, such Applications shall be liable to be rejected.
 Investors are requested to strictly adhere to these instructions. Failure to do so could result in an Application being rejected, with our Company, the Lead Manager and the Registrar to the Issue having no liability to the Investor. The plain paper Application form will be available on the website of the Registrar to the Issue.