## HATSUN AGRO PRODUCT LIMITED - RIGHTS ISSUE

Issue Opening Date: Monday, December 19, 2022 PLAIN PAPER APPLICATION - ASBA Issue Closing Date: Monday, January 9, 2023 FOLIO NO. / DP/CLIENT ID: CAF. No. SRL No. NAME OF 1ST SHARE HOLDER: NAME2: NAME3: ADDRESS: Number of Rights **Equity** Number of Equity Share(s) held Number of Rights Number of additional Rights Total Number of Rights Share(s) applied for within **Equity** Share(s) on Record Date i.e., Thursday, Equity Share(s) applied for Equity Share(s) applied for **Rights Entitlements** entitled to **December 8, 2022** Permanent Account No (PAN) Amount Payable on application @ ₹419 Per Rights Equity Share. Sole /First Applicant **Second Joint Applicant** Third Joint Applicant Note: · An Eligible Equity Shareholder who is eligible to apply under the ASBA process may make an application to subscribe to this Issue on plain paper in case of non-receipt of Application Form as detailed above. In such cases of non-receipt of the Application Form through e-mail or physical delivery (where applicable) and the Eligible Equity Shareholder not being in a position to obtain it from any other source may make an application to subscribe to this Issue on plain paper with the same details as per the Application Form that is available on the website of the Registrar, BSE Limited and NSE. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorising such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any address outside India. • Eligible Equity Shareholder applying under the ASBA process may please note that the Equity Shares under the ASBA process can be Allotted only in dematerialized form and to the same depository account in which the Equity Shares are held by such ASBA Applicant on the Record Date or the Issue Closing Date, as the case may be. Please see the section titled "Terms of the Issue" beginning on page 180 of the Letter of Offer dated December 3, 2022, ("Letter of Offer") • Do not submit plain paper Application using third party ASBA bank account. • Applications on plain paper will not be accepted from any Eligible Equity Shareholder who has not provided an Indian address. • In cases where multiple applications are submitted, including cases where an investor submits an Application Form along with a plain paper Application or multiple plain paper Applications, such applications shall be liable to be rejected. An Applicant being an OCB is required not to be under the adverse notice of the RBI and in order to apply for this issue as an incorporated non-resident must do so in accordance with the FDI Circular 2020 and Foreign Exchange Management (Non-Debt Instrument) Rules, 2019. Capitalised terms used and not specifically defined herein shall have the same meaning as ascribed to them in the Letter of Offer. PAYMENT DETAILS: I/We Choose to Apply Through the ASBA Process Self-Certified Syndicate Bank (SCSB) Details Bank Account Number **Rank Name and Branch Address** Total Amount to Be Blocked: (In figures) (In Words) I/We authorise the SCSB to block the amount specified above as part of the ASBA process. I/ We confirm that I/ we are making the payment towards my/our application through my/ our bank account only and not using any third-party bank account for making such payment. Further, I/we confirm that the ASBA Account is held in my/our own name. I/We understand that on Application, Investors will have to pay ₹419 /- per Rights Equity Share, as determined by the Board of Directors of the Company at its sole discretion. Further, I/we understand that Rights Equity Shares in respect of which the Call payable remain unpaid may be forfeited, at any time after the due date for payment of the balance amount due in accordance with the Companies Act, 2013, as amended and the Articles of Association. Sole/First Applicant Second Joint Applicant Third Joint Applicant REQUEST FOR SHARES IN DEMAT FORM (Details of my/our Beneficiary (Demat) account are as given below:) Depository Name (please tick  $(\checkmark)$ ) **NSDI** CDSI DEPOSITORY PARTICIPANT (DP) NAME BENEFICIARY ACCOUNT NUMBER (DPID & CLIENT ID) (In case of joint shareholders, all joint shareholders must sign in the same sequence as per specimen recorded with the Company / Depository )

Third Joint Applicant Page 1 of 2 Sole/First Applicant Second Joint Applicant

## Representations, Warranties, Acknowledgments and Agreements

All Eligible Equity Shareholders making application on Plain Paper are deemed to have accepted the following:

## I/we hereby accept and confirm the following:

I/We understand that neither the Rights Entitlements nor the Rights Equity Shares have been, or will be, registered under the U.S. Securities Act"), or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof (the "United States"), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act. I/ we understand the Rights Equity Shares referred to in this application are being offered and sold in offshore transactions only outside the United States in compliance with Regulation S under the U.S. Securities Act ("Regulation S") to existing shareholders and located in jurisdictions where such offer and sale of the Rights Equity Shares is permitted under laws of such jurisdictions. I/ we understand that the Issue is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlements for sale in the United States, or as a solicitation therein of an offer to buy any of the said Rights Equity Shares or Rights Entitlements in the United States. I/ we confirm that I am/ we are (a) not in the United States and eligible to subscribe for the Rights Equity Shares under applicable securities laws, (b) complying with laws of jurisdictions applicable to such person in connection with the Issue, and (c) understand that neither the Company, nor the Registrar to the Issue, the Lead Manager or any other person acting on behalf of the Company have reason to believe is in the United States or is outside of India and ineligible to participate in this Issue under the securities laws of their jurisdiction.

I/ We will not offer, sell or otherwise transfer any of the Rights Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation. I/ We satisfy, and each account for which I/ we are acting satisfies, (a) all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of my/our residence, and (b) is eligible to subscribe and is subscribing for the Rights Equity Shares and Rights Entitlements in compliance with applicable securities and other laws of our jurisdiction of residence.

I/we hereby make the representations, warranties, acknowledgments and agreements set forth in the section of the Letter of Offer entitled "Restrictions on Foreign Ownership of Indian Securities" on page 207 of the Letter of Offer.

I/ We acknowledge that we, the Lead Manager, its affiliates and others will rely upon the truth and accuracy of the foregoing representations and agreements.

## LIST OF SELF CERTIFIED SYNDICATE BANKS (SCSBs) - FOR ASBA APPLICANTS

The list of banks that have been notified by SEBI to act as the SCSBs for the ASBA process is provided on the website of SEBI at https://www.sebi.gov.in/sebiweb/other/OtherAction. do?doRecognisedFpi=yes&intmId=34 and updated from time to time. For a list of branches of the SCSBs named by the respective SCSBs to receive the ASBA Forms from the Designated Intermediaries, please refer to the above-mentioned link.

Investors may contact the Registrar to the Issue / Company Secretary and Compliance Officer in case of any pre-Issue/ post -Issue related problems such as non-receipt of Allotment Advice / Demat Credit of Securities / Refund / Unblocking of ASBA Accounts etc.

REGISTRAR TO THE ISSUE
Link Intime India Private Limited
(Unit: Hatsun Agro Product Limited – Rights Issue)
C-101, 247 Park, L B S Marg, Vikhroli (West), Mumbai 400083,
Telephone: +91 810 811 4949

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Contact Person: Sumeet Deshpande SEBI Registration No: INR000004058
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