



Hatsun Agro Product Ltd.
Registered Office:
Domaine, Door No: 1/20A,
Rajiv Gandhi Salai (OMR),
Karapakkam, Chennai - 97. India.
P: +91 44 2450 1622
F: +91 44 2450 1422
E: info@hap.in | www.hap.in
CIN: L15499TN1986PLC012747

6th November 2019

HAPL\SEC\730\2019-20

BSE Limited
Corporate Relationship Department,
2nd Floor, New Trading Ring,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400 001.

National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor,
Plot No.C/1, G Block,
Bandra Kurla Complex,
Bandra (E), Mumbai 400 051.

**Stock Code: BSE: 531531,
NSE: HATSUN**

Dear Sir/Madam,

Sub: Intimation of Dispatch of Notice of First and Final Call Money to the holders of partly paid-up Rights Equity Shares of Hatsun Agro Product Limited (“the Company”) (“ISIN”) IN9473B01017 and publications in the newspapers – Reg.

In furtherance to the stock exchange intimation letter HAPL\SEC\723\2019-20 dated 22nd October, 2019, we wish to inform you that, Notice of the First and Final Call money of the “Rights Issue” has been dispatched to all the holders of partly paid-up Rights Equity Shares (“Shareholders”) of the Company who held the Shares as on the record date i.e. 2nd November 2019, in relation to payment of call money towards First and Final call, on 5th November 2019. The specimen copy of the Notice of First and Final Call money dispatched to the Shareholders with specific details is enclosed.

Further, the advertisement of the Notice of First and Final Call money in respect of the Rights Issue has been published in The Financial Express (English - All Edition), Jansatta (Hindi - All Edition) and Makkal Kural (Chennai Edition - Tamil being the regional language) in accordance with the letter of offer dated June 6, 2018. The copies of advertisements published in the respective newspapers are enclosed.

This is for your information and record.

Thanking you,

Yours faithfully,
for **HATSUN AGRO PRODUCT LIMITED**

G. Somasundaram
Company Secretary
Encls.: as above



**HATSUN AGRO PRODUCT LIMITED**

Registered & Corporate Office: "DOMAINE", Door No. 1/20A, Rajiv Gandhi Salai (OMR), Karapakkam, Chennai, Tamil Nadu, 600 097

Telephone: +91 44 2450 1622; and Facsimile: +91 44 2450 1422

Contact Person: Mr. G. Somasundaram, Company Secretary and Compliance Officer; E-mail: secretarial@hap.in; Website: www.hap.in

Corporate Identity Number: L15499TN1986PLC012747

FIRST AND FINAL CALL MONEY NOTICE TO THE HOLDERS OF PARTLY PAID-UP EQUITY SHARES OF HATSUN AGRO PRODUCT LIMITED HELD AS ON THE RECORD DATE I.E. NOVEMBER 2, 2019 BEARING INTERNATIONAL SECURITIES IDENTIFICATION NUMBER ("ISIN") IN9473B01017

Date: November 4, 2019

Last date of Payment: Tuesday, December 10, 2019

Folio / DP ID CLID

Name:

Address:

CHEQUE/DEMAND DRAFT SHOULD BE MADE PAYABLE TO "HATSUN AGRO PRODUCT LIMITED" IN CASE OF RESIDENT SHAREHOLDERS AND NON-RESIDENT SHAREHOLDERS (PLEASE REFER TO GENERAL INSTRUCTIONS 1)

PAYMENT FOR CALL MONEY WILL BE ACCEPTED BY YES BANK LIMITED AT THEIR DESIGNATED BRANCHES (PLEASE REFER TO GENERAL INSTRUCTIONS 14 & 15)

Dear Sir/ Madam,

REF.: ISSUE OF 95,10,519 PARTLY PAID UP EQUITY SHARES OF FACE VALUE OF ₹ 1 EACH OF OUR COMPANY FOR CASH AT A PRICE OF ₹ 555 (INCLUDING A PREMIUM OF ₹ 554) PER EQUITY SHARE ("RIGHTS EQUITY SHARES") FOR AN AMOUNT AGGREGATING TO ₹ 52,783.38 LAKHS ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 1 RIGHTS EQUITY SHARE FOR EVERY 16 FULLY PAID-UP EQUITY SHARES HELD BY SUCH ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON JUNE 1, 2018 (THE "ISSUE"). THE ISSUE PRICE OF EACH RIGHTS EQUITY SHARE WAS 555 TIMES THE FACE VALUE OF THE EQUITY SHARE. (THE "RIGHTS ISSUE").

SUB.: CALL NOTICE IN TERMS OF SECTION 49 OF THE COMPANIES ACT, 2013, AS AMENDED FOR THE FIRST AND FINAL CALL MONEY OF ₹ 111 (CONSISTING OF ₹ 0.20 TOWARDS FACE VALUE AND ₹ 110.80 TOWARDS SECURITIES PREMIUM) PER SHARE ON PARTLY PAID UP EQUITY SHARES ALLOTTED PURSUANT TO THE RIGHTS ISSUE ON JULY 12, 2018.

In terms of the letter of offer dated June 6, 2018 ("Letter of Offer") filed with the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE"), where the Equity Shares are presently listed and traded (the "Stock Exchanges") for the purpose of the Rights Issue, Rights Equity Shares paid up to the extent of ₹ 444 (consisting of ₹ 0.80 towards face value and ₹ 443.20 towards securities premium) per Rights Equity Share were allotted on July 12, 2018.

The Board of Directors in their meeting held on October 22, 2019 has decided to make the first and final call of ₹ 111 (consisting of ₹ 0.20 towards face value and ₹ 110.80 towards securities premium) per Rights Equity Share issued and allotted pursuant to the Rights Issue of the Company ("First and Final Call").

The Board of Directors of the Company has fixed Saturday, November 2, 2019 as the record date for the purpose of ascertaining the holders of Rights Equity Shares to whom the First and Final Call notice ("Record Date"), for payment of the First and Final Call money, would be sent. The Company has also given prior notice of the Record Date to the Stock Exchanges as required. Accordingly, the First and Final Call money notice is hereby given to you to pay the First and Final Call money as per the details given herein below.

Payment of the First and Final Call money be sent through cheque/ demand draft payable at par in favor of "Hatsun Agro Product Limited" in case of resident shareholders and non-resident shareholders applying on non-repatriable basis or repatriable basis from Friday, November 8, 2019 to Tuesday, December 10, 2019 as per the details mentioned below:

First and Final Call Notice Number	Folio Number/ DP ID & Client ID	No. of Rights Equity Shares held as on Record Date	Amount due and payable (₹) on first and final call @ ₹ 111 per Rights Equity Share

You are requested to pay the First and Final Call money on or before Tuesday, December 10, 2019 ("Final Due Date") failing which the application money of ₹ 444 already paid in relation to the Rights Equity Share in respect of which the First and Final Call money payable remains unpaid, shall be forfeited for non-payment of First and Final Call. Further, in accordance with the disclosures included in the Letter of Offer and in terms of the Articles of Association of the Company, the Rights Equity Shares in respect of which the sum payable in respect of any call remains unpaid, may be forfeited by the Company at any time after the due date for payment of such call money, after giving prior notice of at least 14 (fourteen) days. Additionally as per the provisions of the Articles of Association of the Company, you would also not be able to exercise voting rights in respect of the partly paid up Equity Shares on which call money payable by you have not been paid by the Final Due Date.

Please note that the payment for the First and Final Call will be accepted by YES Bank Limited, the Collection Bank at their designated branches provided in the General Instructions 14 & 15, from Friday, November 8, 2019 to Tuesday, December 10, 2019. The First and Final Call money will not be accepted by YES Bank Limited after Tuesday, December 10, 2019.

All capitalized terms not defined herein would have the same meaning as attributed to it in the Letter of Offer.

Please read carefully the instructions overleaf.

Yours Sincerely,
For HATSUN AGRO PRODUCT LIMITED

G. Somasundaram
Company Secretary and Compliance Officer

ACKNOWLEDGEMENT SLIP - FIRST & FINAL CALL MONEY

Received vide cheque/ DD no. _____ dated _____ for ₹ _____ drawn on _____
(name of bank & branch) being the payment towards First and Final Call money for the above Rights Equity Shares. (Details to be filled by the shareholder)

Name of the First/Sole Shareholder:
Folio no./ DP ID/Client ID:
No. of Rights Equity Shares:
First and Final Call notice no.:
Date:

Collecting Bank's Signature and Stamp

Date: _____

Note: Cheque subject to realisation

HAP

HATSUN AGRO PRODUCT LIMITED

Registered & Corporate Office: "DOMAINE", Door No. 1/20A, Rajiv Gandhi Salai (OMR), Karapakkam, Chennai, Tamil Nadu, 600 097
Telephone: +91 44 2450 1622; and Facsimile: +91 44 2450 1422
Contact Person: Mr. G. Somasundaram, Company Secretary and Compliance Officer; E-mail: secretarial@hap.in; Website: www.hap.in
Corporate Identity Number: L15499TN1986PLC012747

Date:
Name of First/Sole Shareholder:

First and Final Call Notice Number	Folio Number/ DP ID & Client ID	No. of Rights Equity Shares held as on Record Date	PAN	Amount due and payable on (₹) first and final call @ ₹ 111 per Rights Equity Share

Payment details (to be filled in by the shareholder)

First and Final Call Money Due (₹)	Cheque/Demand Draft Amount (₹)	Cheque/ Demand Draft No.	Drawn On (Bank & Branch)	Date of Payment	Bank Serial No. (To be filled by the Bank)

GENERAL INSTRUCTIONS

1. Shareholders are requested to send cheque/demand draft along with this notice. Cheque/demand draft should be made payable to "Hatsun Agro Product Limited" in case of resident shareholders and non-resident shareholders applying on non-repatriable basis or repatriable basis payable at par and crossed "Account Payee Only". Further please mention First and Final Call notice no., folio no./ DP ID / client ID / no. of Rights Equity Shares on the reverse of the cheque/ demand draft. Cash payment, money orders and postal orders will not be accepted.
2. Shareholders who are unable to deposit the First and Final Call money to YES Bank Limited branches may send their money along with the duly completed acknowledgement slip by registered post/speed post to (1) Company's Registrar i.e. Integrated Registry Management Services Private Limited, No.30, Ramana Residency, 4th Cross, Sampige Road, Malleswaram, Bangalore – 560 003; or (2) Company's office situated at "DOMAINE", Door No. 1/20A, Rajiv Gandhi Salai (OMR), Karapakkam, Chennai, Tamil Nadu, 600 097 quoting full name of the sole/first joint applicant, First and Final Call notice no., folio no./ DP ID / client ID / no. of Rights Equity Shares on the reverse of the cheque/ demand draft so that the same are received on or before last date of payment of First and Final Call money i.e. Tuesday, December 10, 2019. The Company or its Registrar will not be liable for any delayed receipt, and reserves the right to reject such delayed receipts.
3. Non-payment of the First and Final Call money within the Final Due Date will make the Rights Equity Shares liable for forfeiture, including the amount paid thereon, in terms of the provisions of the Articles of Association of the Company and the Letter of Offer.
4. Cheque/ demand draft should be drawn on any bank branch specified in this First and Final Call money notice. Cash, money orders and postal orders will not be accepted. No post-dated cheque will be accepted and shall be liable to be rejected.
5. The First and Final Call money notice accepted by the bank is not a final confirmation of the First and Final Call money acceptance as the same will be subject to realization and verification at the bank and Company.
6. The First and Final Call money due on the number of Rights Equity Shares held by the shareholders needs to be paid in full. Shareholders may please note that no part payment would be accepted and part payment would be treated as non-payment of First and Final Call money.
7. The shareholders may note that the Rights Equity Shares of the Company under ISIN IN9473B01017, which are listed on BSE and NSE are suspended from trading with effect from October 31, 2019.
8. On payment of the First and Final Call money in respect of the Rights Equity Shares, the partly paid up Equity Shares shall be converted into fully paid-up Equity Shares and would be credited to the current fully paid-up ISIN No. INE473B01035.
9. The process of corporate action for converting the partly paid Rights Equity Shares to the fully paid-up Equity Shares and credited to the shareholders' demat accounts under the fully paid-up ISIN No. INE473B01035 is expected to be completed within two to three weeks from the Final Due Date stipulated under this notice.
10. The shareholders holding Rights Equity Shares in physical form may please note that the Company will forward the sticker to those shareholders who pay in full the First and Final Call money. Please note that existing share certificate with sticker affixed evidencing payment of call money will be available for transfer after the said shares are listed on the Stock Exchanges. These physical share certificates for equity shares on becoming fully paid-up can also be dematerialized after receipt of the listing and trading approval from the Stock Exchanges.
11. In case of non-receipt of the First and Final Call notice, shareholders can request by email or letter, for the duplicate First and Final Call money notice to the Registrars to the Company, at gopi@integratedindia.in or giri@integratedindia.in or may also download from the registrar's website, www.integratedindia.in and from the Company's website, www.hap.in. In such a case, however, the shareholder has to fill the folio no. / DP ID & client ID, no. of Rights Equity Shares held and amount payable towards the First and Final Call money.
12. The shareholder must mention his/her permanent account number ("PAN") allotted under the Income Tax Act, 1961.
13. All correspondence in this regard may be addressed to the Registrar to the Company:

Integrated Registry Management Services Private Limited

No.30, Ramana Residency, 4th Cross, Sampige Road, Malleswaram, Bangalore – 560 003

Telephone: +91 80 23460815 - 818

Facsimile: +91 80 23460819

E-mail: gopi@integratedindia.in; giri@integratedindia.in

Investor grievance email: irg@integratedindia.in

Contact Person: Mr. S. Giridhar / Mr. J. Gopinath

Website: www.integratedindia.in

SEBI Registration No.: INR000000544

14. **COLLECTION BANK BRANCHES FOR RESIDENT APPLICANTS: YES BANK LIMITED:** AGRA - GROUND AND FIRST FLOOR, 116/18, SANJAY PALACE, AGRA-2820022, UTTAR PRADESH; TEL: 0562-4049008; AHMEDABAD - 102/103, CG CENTRE, CG ROAD, AHMEDABAD-380009, GUJRAT; TEL: 079-6609922; AMRITSAR - 42, MALL ROAD, NEXT TO RITZ HOTEL, AMRITSAR-143001, PUNJAB; TEL: 0183-5031605; AURANGABAD - A7, GROUND FLOOR, AURANGABAD BUSINESS CENTRE, AURANGABAD-431001, MAHARASHTRA; TEL: 0240-6619000; BENGALURU - GROUND FLOOR, PRESTIGE OBELISK, MUNICIPAL NO 3, KASTURBA ROAD, BANGALORE-560001, KARNATAKA; TEL: 080-30429001; BHAVNAGAR - UNIT NO.G1, PART G2 G3 OF THE BUILDING KNOWN AS "SILVER ARC", PLOT NO.9, WAGHAWADI ROAD, BHAVNAGAR-364001; TEL: 0278-6631001; CHANDIGARH - SHOP CUM OFFICE (SCO) NO 151152, SECTOR 9C, MADHYA MARG, CHANDIGARH-160017, CHANDIGARH; TEL: 0172-6659114; CHENNAI - UTHAMAR GANDHI SALAI, OPP PARK HOTEL, NUNGAMBAKKAM, CHENNAI-600034, TAMIL NADU; TEL: 044-66765024; COIMBATORE - MANCHESTER KRISHNA LANDMARK, AVINASHI ROAD, COIMBATORE-641018, TAMIL NADU; TEL: 0422-6649102; HYDERABAD - MAYANK TOWERS, SURVEY NO.31 (OLD), 31/2 (NEW), RAJ BHAVAN ROAD, SOMAJIGUDA, HYDERABAD-500082, ANDHRA PRADESH; TEL: 9704018222; INDORE - YES BANK LTD, 9/1/1 M.G ROAD, ADJOINING TREASURE ISLAND, INDORE-452001, MADHYA PRADESH; 0731-4275000; JAIPUR - G2, GROUND FLOOR, GREEN HOUSE, PLOT O15, ASHOK MARG, JAIPUR-302001, RAJASTHAN; TEL: 0141-3983820; JALANDHAR - YES BANK LTD, GROUND FLOOR, SATNAM COMPLEX, BMC CHOWK, JALANDHAR-144001, PUNJAB; 0181 5029064; JODHPUR - GROUND FLOOR, 117/4, PWD COLONY, JODHPUR-342001, RAJASTHAN; TEL: 9829962324; KANPUR - GROUND FLOOR, PADAM TOWERS, 14/113, CIVIL LINES, KANPUR-208001, UTTAR PRADESH; TEL: 0512-6710140; KOCHI - YES BANK LTD, FIRST FLOOR, PUTHURAN PLAZA,

KPCC JUNCTION, M G ROAD, KOCHI-682011, KERALA;0484-6641009; **KOLKATA** - RUSSEL STREET,KOLKATA-700017,WEST BENGAL;TEL: 033-39879165; **LUCKNOW** - TULSI COMPLEX,12, RANI LAXMIBAI MARG, HAZRATGANJ,LUCKNOW-226001, UTTAR PRADESH;TEL: 0522-4099102; **LUDHIANA** -BXX/2427/928, GF FF,GOBIND NAGAR, FEROZEPUR ROAD,LUDHIANA-141001,PUNJAB;TEL: 0161-4689043; **MUMBAI** - I A MITTAL CHAMBERS ,NARIMAN POINT OPP INOX THEATRE ,MUMBAI-400021, MAHARASHTRA;TEL: 022-66749000; **NAGPUR** - GR FLOOR SWAMI SADAN,PLOT NO 206/1 A GPO SQUARE,VIP ROAD CIVIL LINES, NAGPUR-440001, MAHARASHTRA;TEL: 0712-6628822; **NASIK** - SHOP NO 9 TO 13, AGORA, CANADA,CORNER, JUNCTION OF SHARANPUR AND COLLEGE ROAD, NASHIK-422002, MAHARASHTRA;TEL: 0253-6619000; **NEW DELHI** - 11/48, NYAYA MARG,CHANAKYAPURI,NEW DELHI-110021,DELHI;TEL: 011-30259035; **PANAJI** -GROUND AND FIRST FLOOR,PLOTSANTO AGOSTINHO,18TH JUNE ROAD,OPP HDFC BANK,PANAJI-403001,GOA;TEL: 0832-6659000-106; **PATNA** - GROUND FLOOR,RAJENDRA RAM PLAZA,EXHIBITION ROAD,PATNA-800001,BIHAR;TEL: 0612-3009016; **PUNE** - KARAN SELEN,BHANDARKAR ROAD,SHIVAJI NAGAR ,PUNE-411004,MAHARASHTRA;TEL: 020-30149054; **RAJKOT** - FIRST FLOOR, NATH EDIFICE,PLOT NO 21/2S, NO.450/C,JCT DR YAGNIK RD AND RACE COURSE RD,RAJKOT-360001,GUJARAT;TEL: 0281-6691401; **SHIMLA** - GROUND LEVEL, TIMBER HOUSE,CART ROAD,SHIMLA-171001,HIMACHAL PRADES;TEL: 0177-6629022; **SRINAGAR** - UNIT NO 1-6, 2ND FLOOR,M.S. MALL SITE,RESIDENCY ROAD ESTATE,SRINAGAR-190001,JAMMU AND KASHMIR;TEL: 0194-2483132; **SURAT** - GR FLOOR,MANGALDEEP, RING ROAD,NEAR MAHAVIR HOSPITAL, NEAR RTO,SURAT-395001,GUJARAT;TEL: 0261-6600126; **UDAIPUR** - YES BANK LTD, 29, GOVERDHAN PLAZA, OPP LOKKLAMANDAL, UDAIPUR-3130023,RAJASTHAN;TEL: 0294-5105731; **VADODARA** - GROUND FLOOR, CORNER SQUARE,RACE COURSE CIRCLE,NEXT TO WEST SIDE/ INOX,BARODA-390007,GUJARAT;TEL: 0265-6619328; **VISAKHAPATNAM** - YES BANK LTD, GROUND FLOOR, SUN TOWER TS NO 1187 OF BLOCK NO 53, WALTAIR MAIN ROAD, VISAKHAPATNAM-530007, ANDHRA PRADESH;TEL:0891-6623000;

15. **COLLECTION BANK BRANCHES FOR NON-RESIDENT APPLICANTS:YES BANK LIMITED:BENGALURU** - GROUND FLOOR, PRESTIGE OBELISK,MUNICIPAL NO 3, KASTURBA ROAD,BANGALORE-560001, KARNATAKA;TEL: 080-30429001; **CHENNAI** - UTHAMAR GANDHI SALAI,OPP PARK HOTEL,NUNGAMBAKKAM,CHENNAI-600034,TAMIL NADU;TEL: 044-66765024; **HYDERABAD** - MAYANK TOWERS,SURVEY NO.31 (OLD),31/2 (NEW),RAJ BHAVAN ROAD,SOMAJIGUDA,HYDERABAD-500082,ANDHRA PRADESH;TEL: 9704018222; **MUMBAI** - I A MITTAL CHAMBERS ,NARIMAN POINT OPP INOX THEATRE ,MUMBAI-400021, MAHARASHTRA;TEL: 022-66749000; **NEW DELHI** - 11/48, NYAYA MARG,CHANAKYAPURI,NEW DELHI-110021,DELHI;TEL: 011-30259035;

